

# **Task Force 1: Viability analysis and recommendations**

**Preliminary report**

**23 February 2015**

# Task Force members

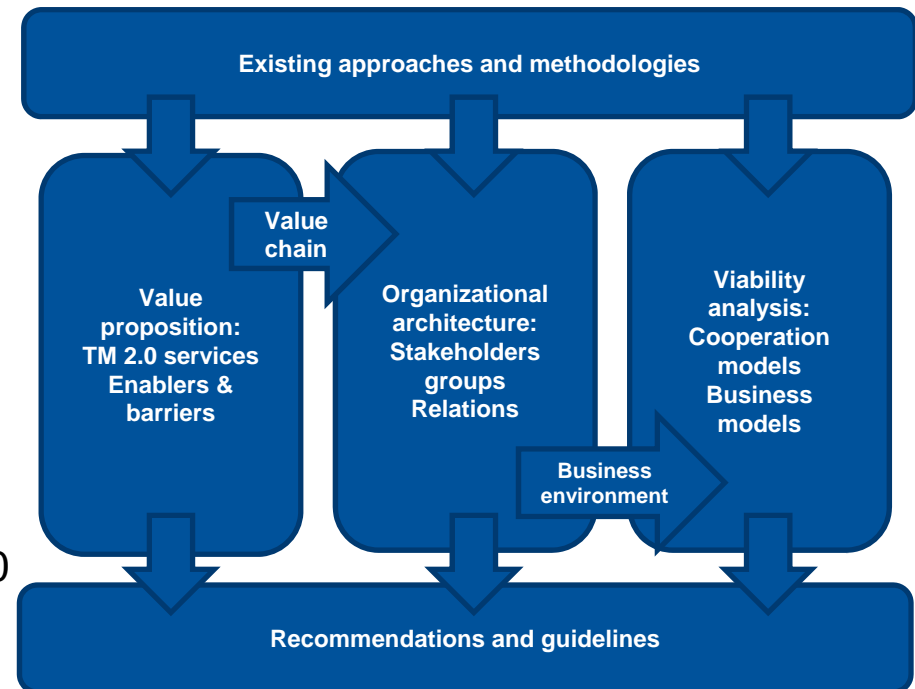
- Nuno Rodrigues, Imtech
- Johanna Tzanidaki, TomTom
- Martin Russ, AustriaTech
- Josep Maria Salanova, CERTH
- Ulrich Fastenrath, BMW
- Frans op de Beek, RWS
- Laura Coconeoa, SWARCO



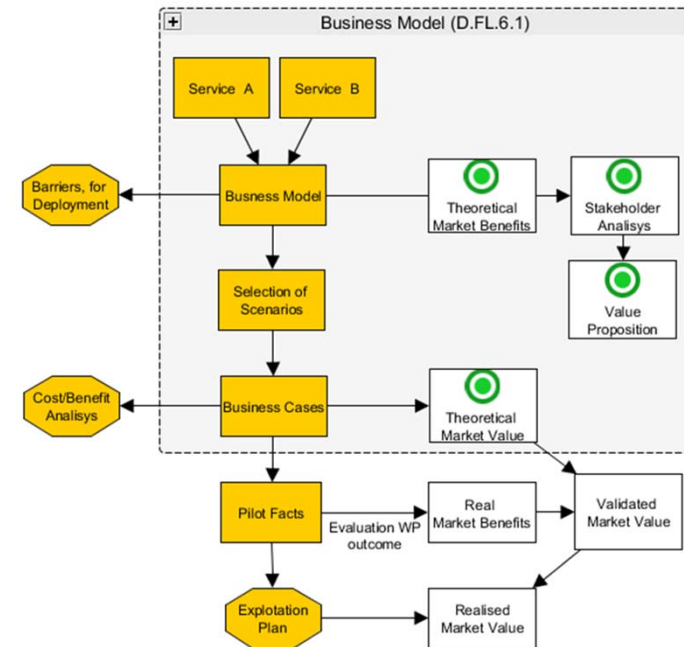
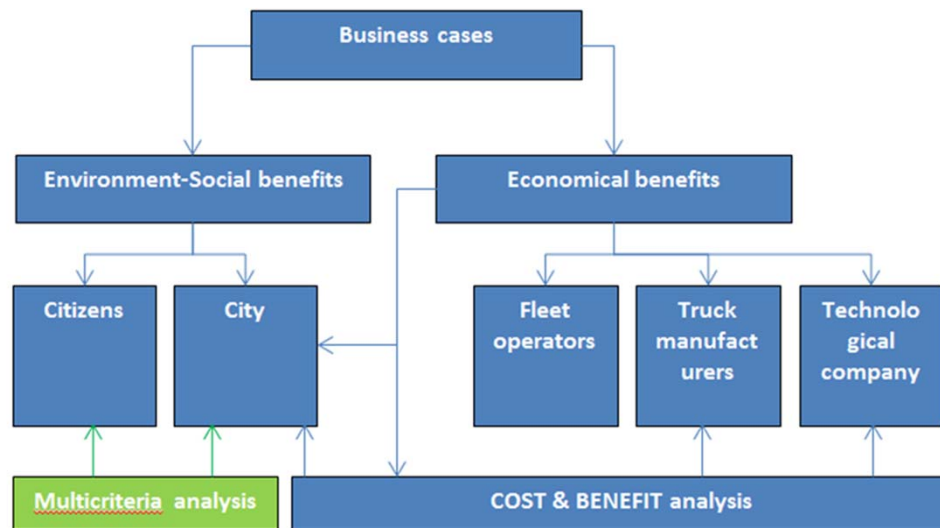
# Methodology



1. State of the art  
Collect and review information on current  
TM2.0 related activities in Europe
2. Value proposition  
TM 2.0 services  
Enablers & Barriers
3. Organizational architecture  
Stakeholders groups and relationships
4. Viability analysis  
Cooperation models  
Business modelling and scenarios
5. Recommendations and guidelines for TM2.0



# Freilot



# Multi criteria and Multi agent exercise



Stated benefits	Drivers	SP	TMC
Develop new products, technologies, services, organisational structures and business cases fulfilling users' needs	17%	15%	10%
Efficient use of assets, technology and infrastructure / shared information / improve quality and use of data	6%	8%	15%
Improve drivers comfort	3%	6%	5%
Improve image of the company / city and enhance position in the market	17%	15%	5%
Improve safety conditions and incident management capabilities	5%	7%	16%
Improve traffic flow / energy efficiency / reduce emissions	15%	14%	17%
Provide to the drivers real choices between route alternatives	21%	19%	12%
Quality assurance of multi-level and multi layer "strategic multimodal traffic management" based on cooperative systems	12%	10%	13%
Reduced costs for users	6%	6%	8%

# Multi criteria and Multi agent exercise



The two most important benefits as well as the two less important benefits per role are highlighted in green and red respectively.	All	Automotive industry	Automotive OEM (SP)	Consumers (Drivers)	Content provider (SP)	Fleet operators	Infrastructure manager (TMC)	Police/Enforcement	Professional drivers	Public Authorities (TMC)	Public Transport Operator	Road Operator (TMC)	Service provider (SP)	Technology provider (TMC)	Telecommunication provider
Develop new products, technologies, services, organisational structures and business cases fulfilling users' needs	13%		15%	17%	17%		7%			10%		8%	13%	13%	
Efficient use of assets, technology and infrastructure / shared information / improve quality and use of data	13%		15%	6%	6%		14%			15%		14%	8%	15%	
Improve drivers comfort	6%		15%	3%	3%		4%			4%		6%	5%	6%	
Improve image of the company / city and enhance position in the market	9%		15%	17%	17%		3%			3%		3%	13%	9%	
Improve safety conditions and incident management capabilities	12%		4%	5%	5%		17%			17%		21%	9%	13%	
Improve traffic flow / energy efficiency / reduce emissions	16%		14%	15%	15%		19%			18%		19%	14%	13%	
Provide to the drivers real choices between route alternatives	13%		15%	21%	21%		14%			13%		11%	19%	8%	
Quality assurance of multi-level and multi-layer "strategic multimodal traffic management" based on cooperative systems	13%		4%	12%	12%		13%			13%		8%	12%	16%	
Reduced costs for users	6%		1%	6%	6%		8%			7%		10%	8%	7%	

# CHARM Cooperative ITS challenge



- Cooperation between **UK Highways Agency** and **Dutch Rijkswaterstaat**
- Challenge 3 **Support of Cooperative ITS Functions**. To realise a module that supports the implementation of cooperative system services requiring a participation of intelligent infrastructure, in order to optimise the performance of the road network.
- Context statements:
  - **Cooperative ITS systems offer a novel way of gathering traffic data and influencing the behaviour of drivers**. Communication between vehicles (C2C) and between vehicles and (roadside) infrastructure (C2I) offers many new opportunities.
  - In the traditional approach, information is aimed at groups of drivers passing e.g. a traffic sign. Specific drivers and/or types of vehicle can hardly be addressed, and there are limitations to the information that can be provided.
  - **Through cooperative systems personalized, frequent, vehicle and destination specific communication is possible**.
  - It can be **used to improve current measures** (such as prevention of head-end collisions) but also to **implement new services from a Traffic Management Centre point of view**.

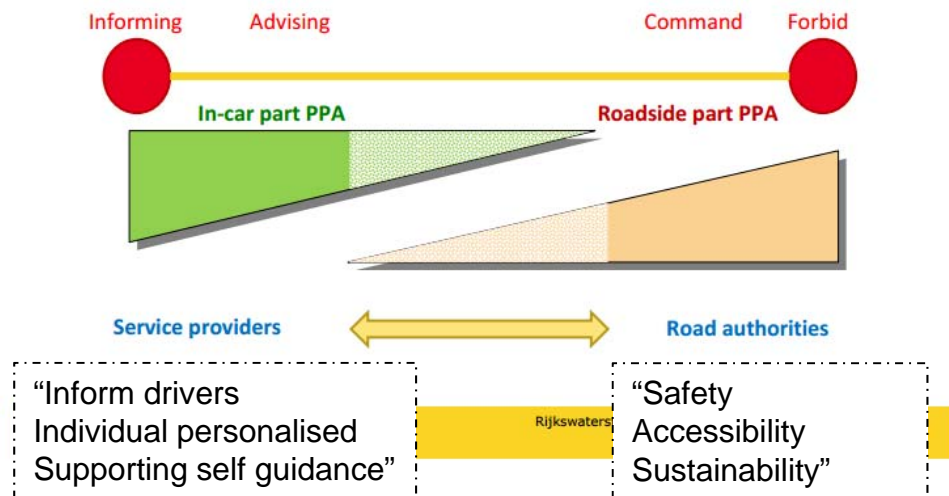
# Traffic management trial Amsterdam (NL)



- Show that shorter and more reliable travel times in the Amsterdam region are possible in a cost-effective way, by implementing roadside and in-car systems
- Roadside system track: reducing congestion by integrated network-wide implementation of roadside systems. (traffic manager responsibility)
- In-car system track: optimizing travel times by giving personalized information to road users through in-car systems. (service providers responsibility)



## Traffic management – Roles





# Development strategy for Traffic management (NL)

- 'Ontwikkelstrategie Verkeersmanagement 2013-2023' Rijkswaterstaat
- From the TMCs, information can be given to service provider about the status of TM systems so e.g. navigation systems can give the best advice (route choice). For local management (optimising the route chosen), information can be given through a short range communication beacon (ITS G5). This may be done by the road authority or a service provider.

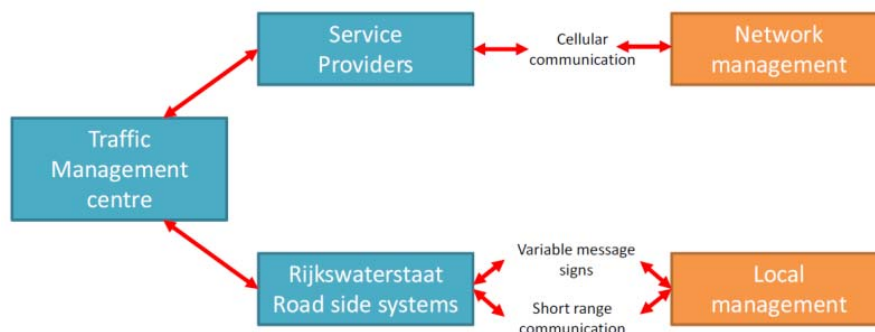


Figure 5: Communication for traffic management of the future<sup>40</sup>

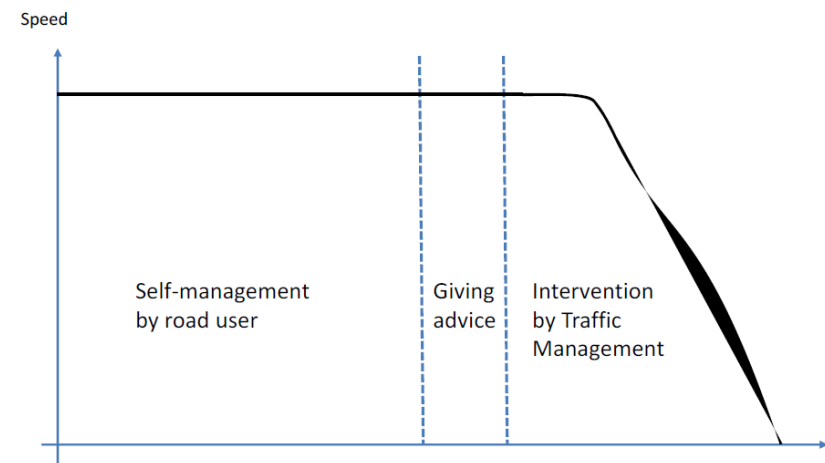
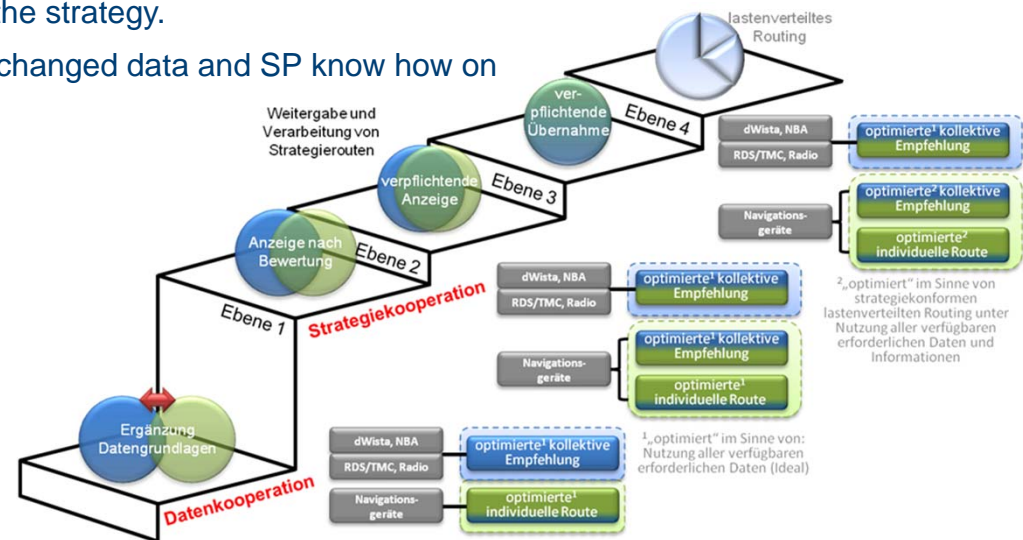


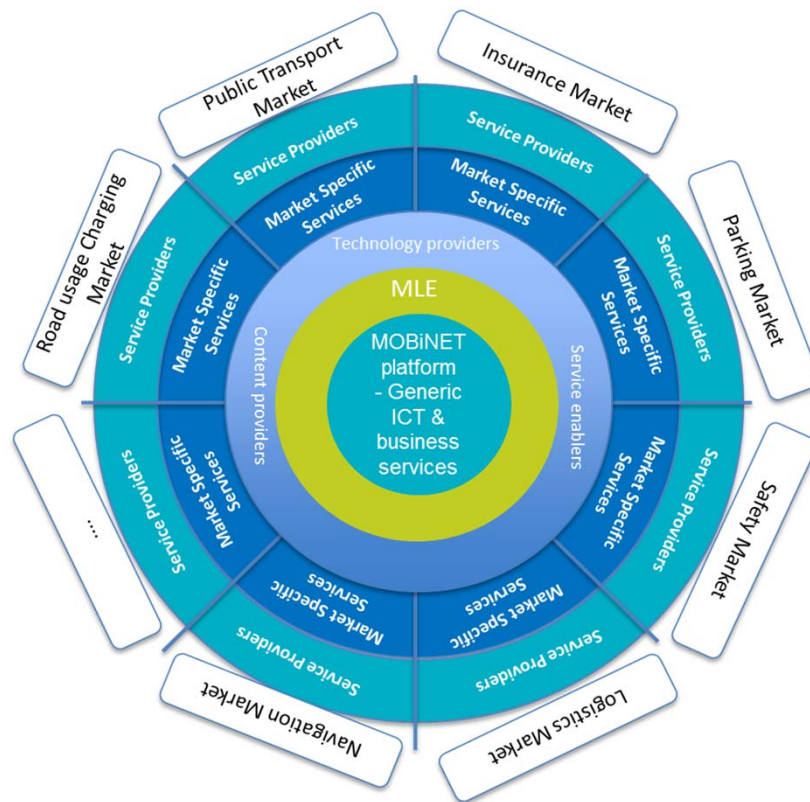
Figure 6: Communication for traffic management of the future

# LENA4ITS

- German project to investigate measures to ensure the interoperability of public traffic management and individual navigation services;
- 5 levels of cooperation between traffic managers and service providers:
  - Level 0: data cooperation.
  - Level 1: Traffic managers make their strategies available to optional use
  - Level 2: Strategies must be displayed in the vehicle.
  - Level 3: SPs must use routes prescribed by the strategy.
  - Level 4: Load-balanced routing, based on exchanged data and SP know how on traffic state estimation



# MOBiNET



Key Partners	Key Activities	Value Proposition	Relationship	Customer Segments
<ul style="list-style-type: none"> <li>Standard organization</li> <li>National and European Public Authorities</li> <li>Device providers</li> <li>Road Operators</li> <li>Vehicle makers</li> <li>MOBiNET Provider Community</li> </ul>	<ul style="list-style-type: none"> <li>Management of operational Platform</li> <li>Management of MLE and related eco-system</li> </ul>	<ul style="list-style-type: none"> <li>Operational pan-European platform:                             <ul style="list-style-type: none"> <li>Trusted &amp; Standardized</li> <li>Installed base of</li> <li>End-users</li> <li>Technology providers &amp; Service enablers</li> <li>MOBiNET brand</li> <li>Service Directory</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>Automation</li> <li>Competence center</li> <li>Automation</li> <li>Competence center</li> <li>Automation</li> <li>Helpdesk</li> </ul>	<ul style="list-style-type: none"> <li>Service providers</li> <li>Technology providers &amp; Service enablers</li> <li>End-users</li> </ul>
Cost Structure	Key Resources	Channels	Revenue Streams	
<ul style="list-style-type: none"> <li>Platform Management &amp; Development:                             <ul style="list-style-type: none"> <li>Customer support</li> <li>Brand creation</li> <li>Platform Design and development</li> <li>ICT operations</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>European Brand</li> <li>MOBiNET design:                             <ul style="list-style-type: none"> <li>Technology</li> <li>Legal</li> <li>Commercial</li> </ul> </li> <li>ITS competence</li> </ul>	<ul style="list-style-type: none"> <li>Operational pan-European platform:                             <ul style="list-style-type: none"> <li>Trusted &amp; Standardized</li> <li>Installed base of</li> <li>End-users</li> <li>Service providers</li> <li>Service Directory</li> </ul> </li> <li>App Directory</li> <li>MOBiNET brand</li> </ul>	<ul style="list-style-type: none"> <li>Access to MLE/MPC and Platform</li> <li>Usage of the Service Platform and Service Directory</li> <li>Usage of Customer services (included ?)</li> </ul>	<ul style="list-style-type: none"> <li>Access to MLE/MPC and Platform</li> <li>Usage of the Service Platform and Service Directory</li> <li>Usage of Customer services (included ?)</li> </ul>

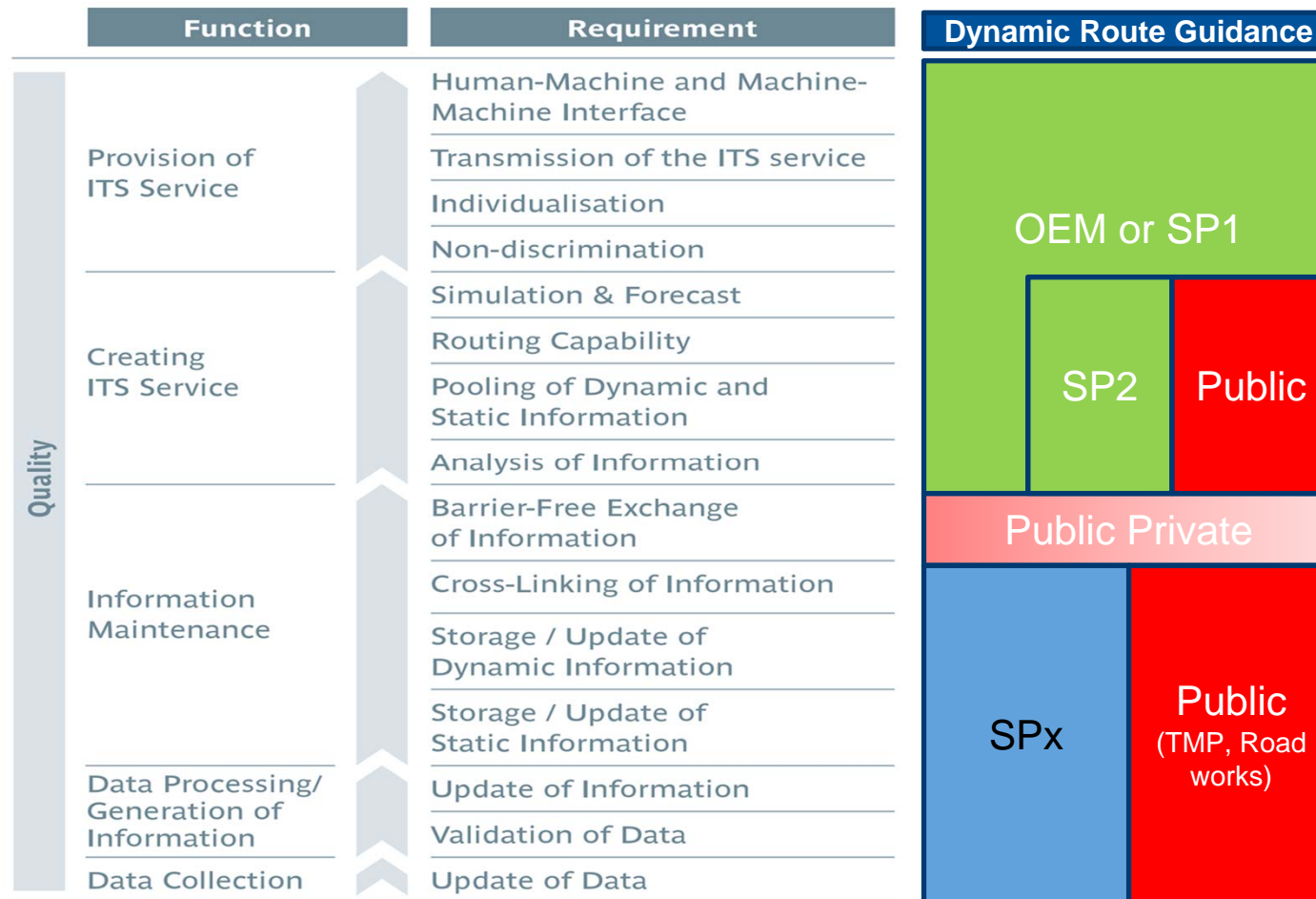
# TM 2.0 services relevant services



1. **Advanced Navigation Services:** individual turn by turn navigation taking into account road and traffic conditions predictions also based on traffic management plans;
2. **Adaptive and Dynamic Traffic Control:** traffic management and control services with adaptive and dynamic decision making processes based on real time and historical probe vehicle data.
3. **Traffic Status and Event Detection:** traffic state information service including real time event (incidents and congestion) detection based on probe vehicle data.

*To be reviewed and when necessary further developed in collaboration in with Task Force 3*

# Advanced Navigation Services

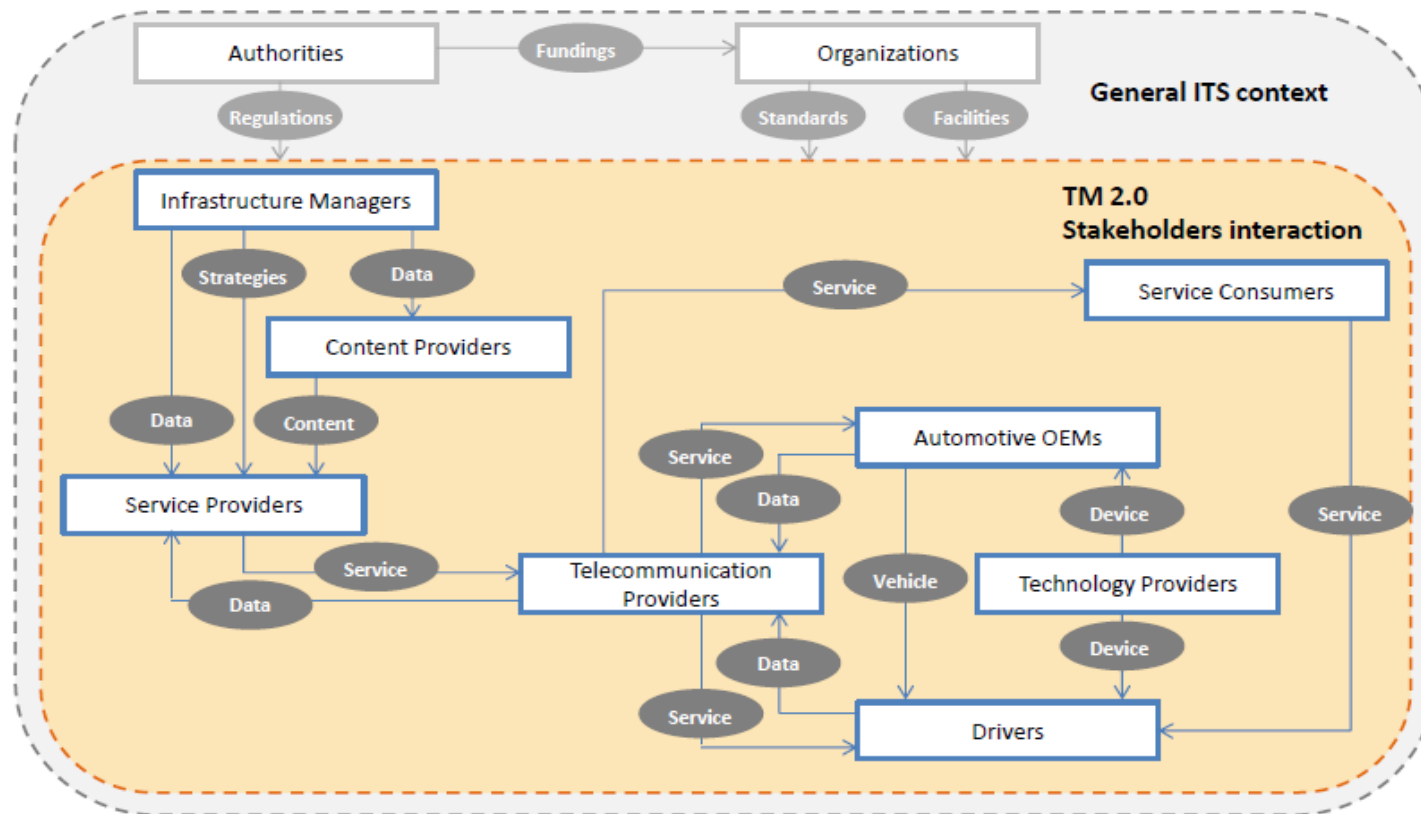


# Adaptive and Dynamic Traffic Control



Function		Requirement		Adaptive Traffic Signal Control Systems			
Quality	Provision of ITS Service		Human-Machine and Machine-Machine Interface	Public	SP or OEM		
			Transmission of the ITS service				
			Individualisation				
			Non-discrimination				
	Creating ITS Service		Simulation & Forecast			Public	
			Routing Capability				
			Pooling of Dynamic and Static Information				
			Analysis of Information				
	Information Maintenance		Barrier-Free Exchange of Information			Public Private	
			Cross-Linking of Information			Public	SP
			Storage / Update of Dynamic Information				
			Storage / Update of Static Information				
	Data Processing/ Generation of Information		Update of Information				
	Validation of Data						
	Data Collection		Update of Data		OEM		

# TM 2.0 relations between actors



# TF2 identified enablers and barriers and priorities

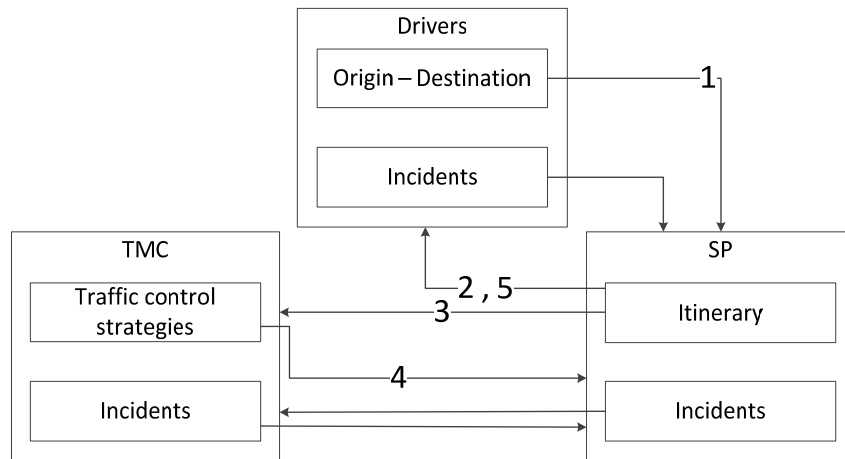
Short name of the barrier or enabler	Impact -5 (very severe barrier) +5 (very important enabler)	Implementation 0 (very difficult) +5 (very easy)
<b>Technical</b>		
High penetration of Navigation Devices	4.7	3.5
Increase in penetration of reliable traffic information	4.3	3.3
Lack of compatibility with legacy systems	-2.6	2.0
Lack of interface standardization for route/traffic management plan data between vehicles and service providers	-3.2	3.2
Lack of common standards for vehicle probe data and slow progress in standardization	-2.4	2.4
Need for a mechanism for open location data	-2.1	1.9
Long transition period to reach sufficient penetration of vehicles and compatible TMC's	-2.7	1.6
Need for correct mobile network dimensioning	-1.3	2.0



# TF2 identified enablers and barriers and priorities

Short name of the barrier or enabler	Impact -5 (very severe barrier) +5 (very important enabler)	Implementation 0 (very difficult) +5 (very easy)
<b>Organisational</b>		
Progress of Cooperative ITS data policy in Europe	3.1	2.7
Lack of Security Infrastructure for Cooperative Vehicle Data	-1.3	<b>1.3</b>
Need for common data formats for intermodal traffic information	-1.4	2.7
<b>Business-related</b>		
No clear return of investment for involved actors	<b>-2.3</b>	3.4
Users' Privacy concerns	-1.3	3.4
<b>Legal</b>		
Liability problems in case of wrong data provision	-0.6	3.9
Unspecified ownership of data	<b>-2.0</b>	3.3
<b>Conceptual</b>		
Concerns about the reliability of exchanged data	-1.7	2.6
Political acceptability	<b>-2.1</b>	2.7

## Framework feasible business scenarios & principles for sharing data



TF3 use case model

1. Collection of OD data
2. SP provide advise itinerary
3. SP provision ODs and the itineraries to TMC
4. TMC optimizes TMPs and provides to SPs
5. SP update itinerary w/ new TMP and provides optimized navigation service

# Framework feasible business scenarios

Data exchange	Scenarios	Pre-conditions
1. Collection of OD data	a. Collect individual data b. Collect aggregated data	a. User permission under terms and conditions agreement
2. SP provide advise itinerary		
3. SP provision ODs and the itineraries to TMC	a. SP <u>share</u> data to TMC for improving (mutual) service(s) b. SP <u>sell</u> data to TMC (Public) operators / infra managers c. SP <u>sell</u> data to other SPs (real estate, marketing, etc.)	"User permission" or "aggregated (anonymized) in time period and volume"
4. TMC optimizes TMPs and provides to SPs	a. TMC <u>share</u> data with SP1 for improving (mutual) service(s) b. TMC <u>sell</u> data to SPxyz	TMC update back office system: a. (technical) ability to interact with SPs, pe: exchange of real time data; b. Traffic engineering knowledge/methods p.e.: Traffic state estimation; Load balancing routing; user equilibrium to system optimum <EC directive minimum data >
5. SP update itinerary w/ new TMP and provides optimized navigation service	a. SP is <u>free to choose</u> if uses new data or not p.e. longer travel time route w/ green wave instead of shorter route b. SP <u>uses the data (for free) under pre agreed conditions</u> , provided as an option to the driver: avoid school areas during peak time even if is shortest route; avoid event location to create buffer; c. <u>SP is paid to use/implement the new data with a SLA agreement</u> , p.e. implementing load balancing d. SP mandatorily implements the "public" new data	a. The exchange of information between the parties (small number of iterations) until an equilibrium point is achieved. b. SP develops the load balancing based on pre agreed policy framework

## Next steps

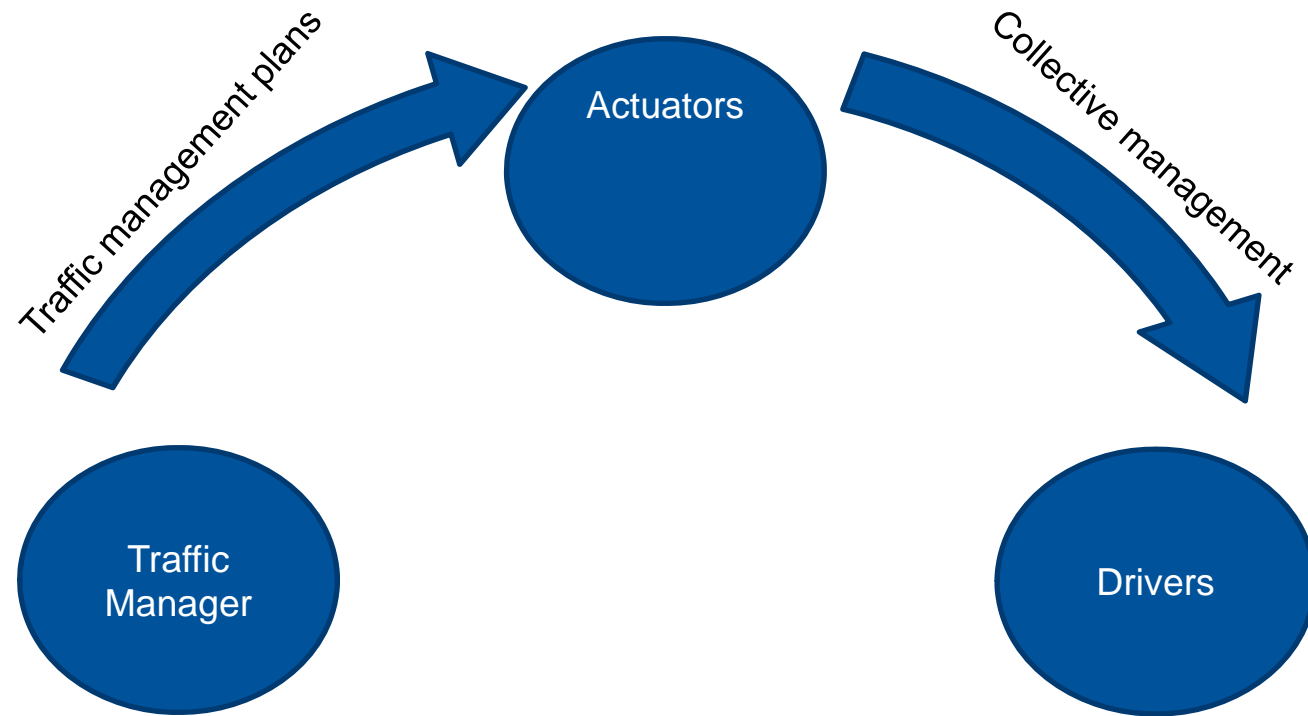
1. List of services further developed in collaboration in with Task Force 3
2. Value chain development for the identified services/ use cases
3. Organizational architecture capturing all use cases and general principles
4. Expand “Benefits questionnaire” to rest of ERTICO members
5. Proceed in constructing feasible scenarios of business models exploring identified enablers and barriers, and based on data sharing principles

# **Task Force 1: Viability analysis and recommendations**

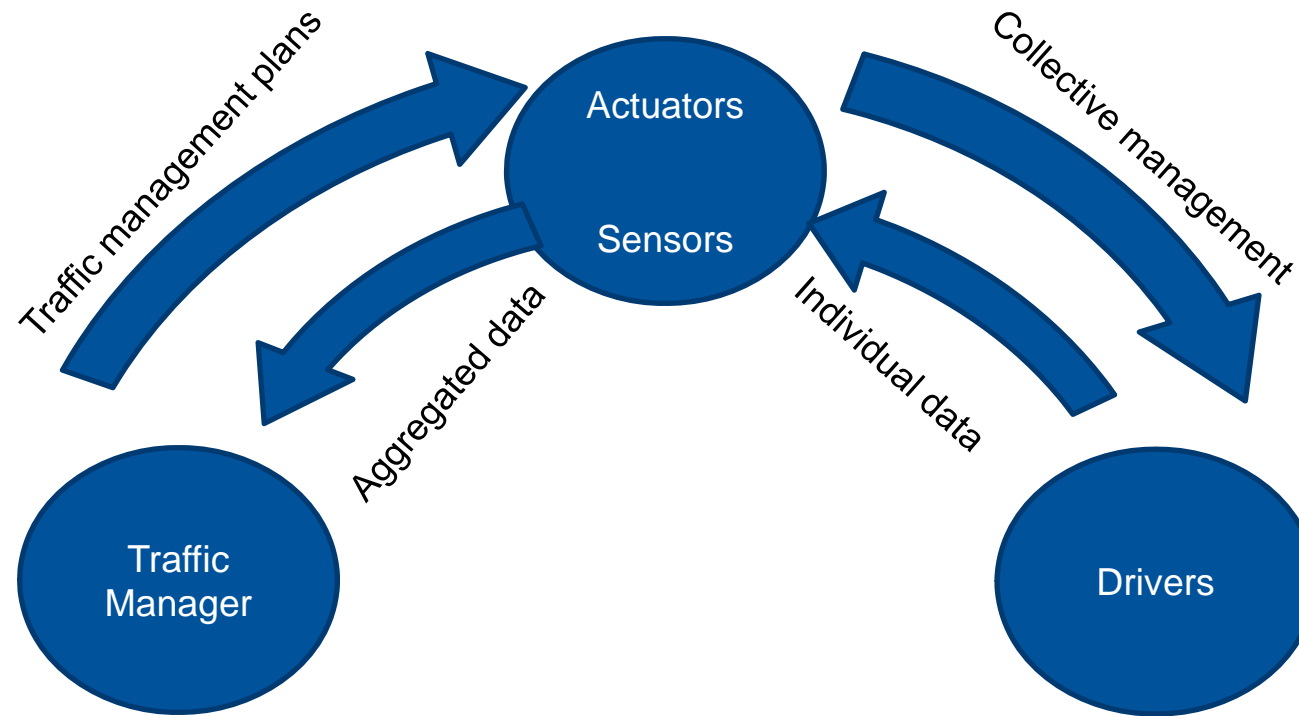
**Preliminary report**

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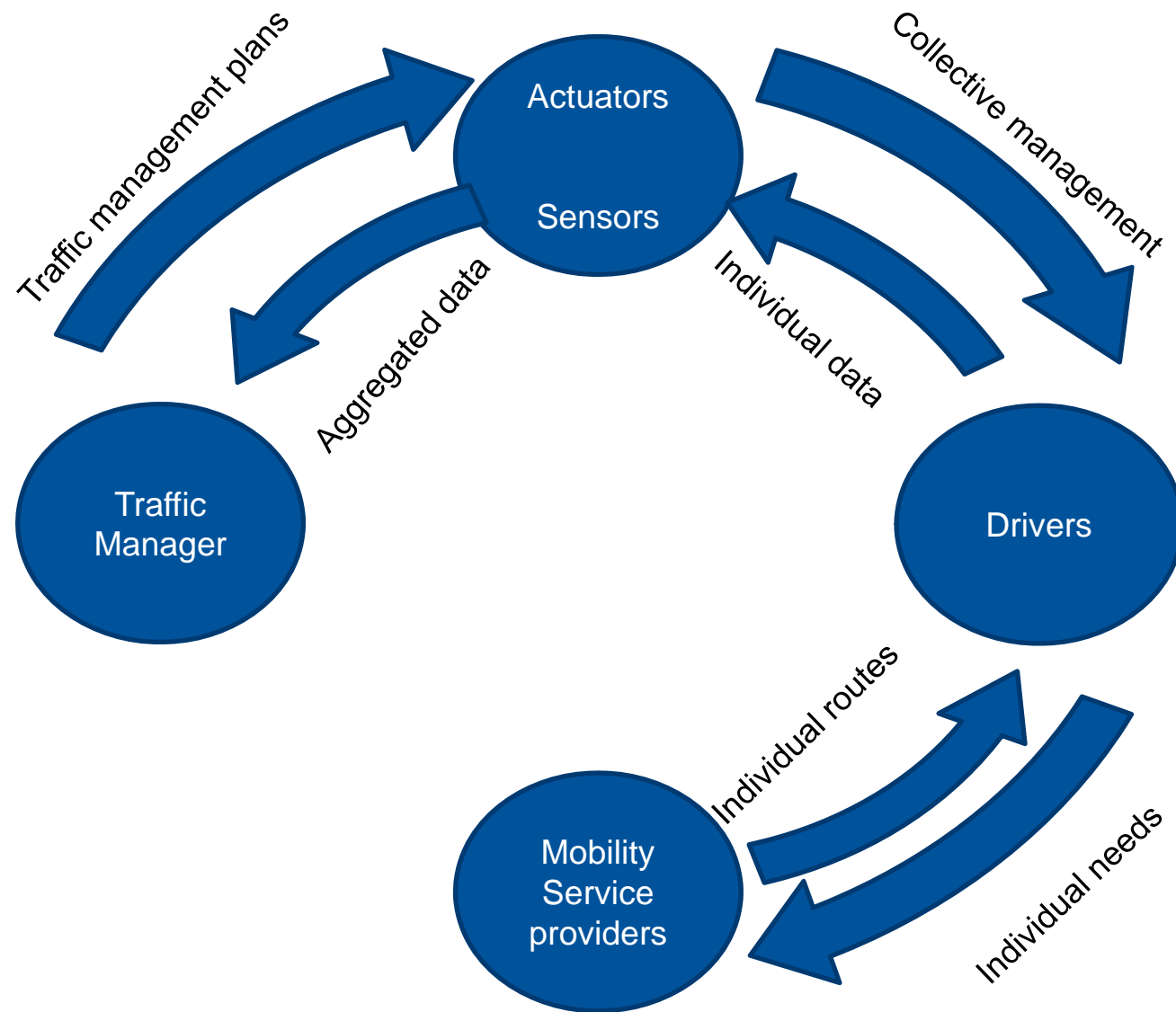
TM 1.0



## TM 1.5

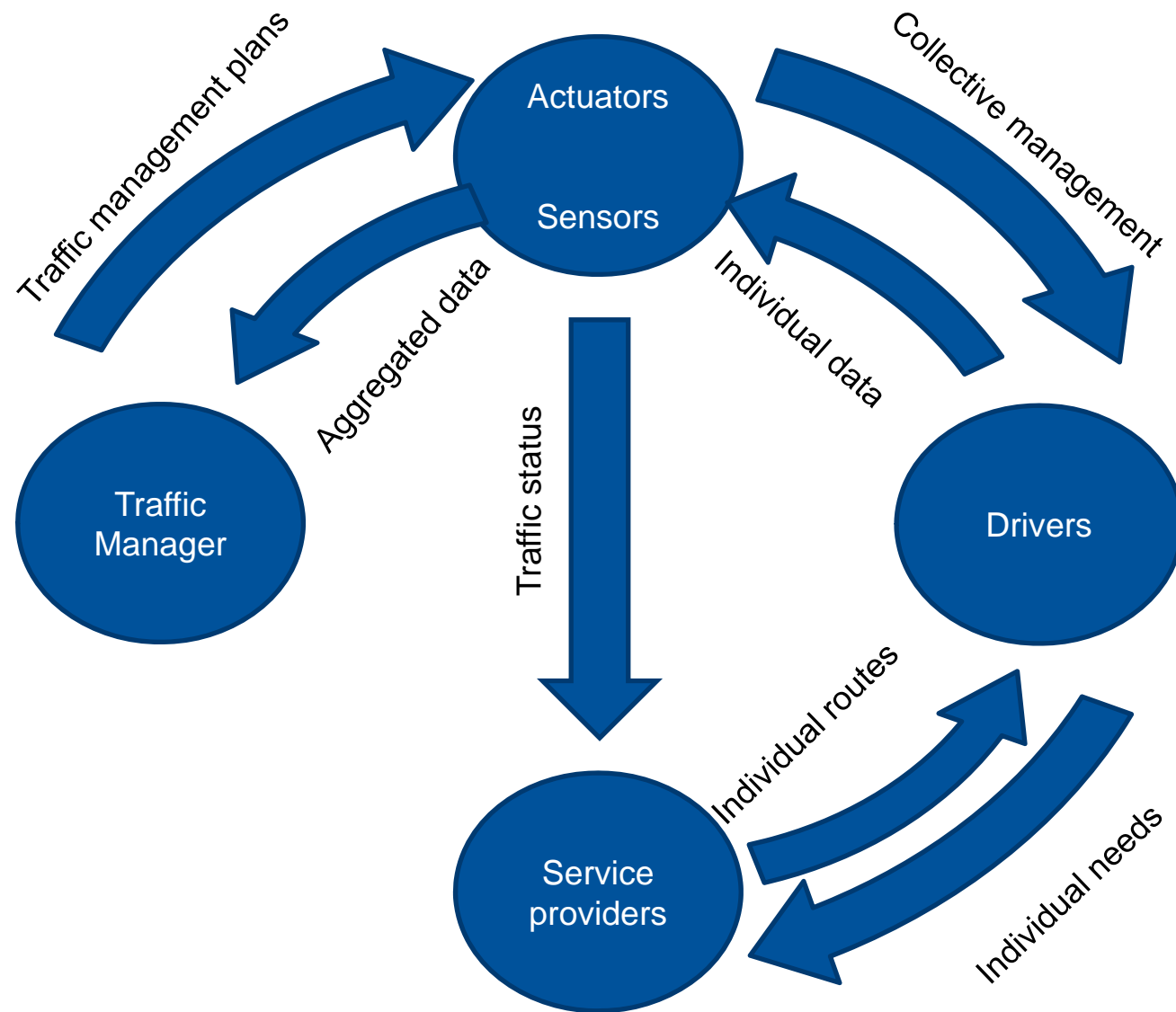


## SP 1.0

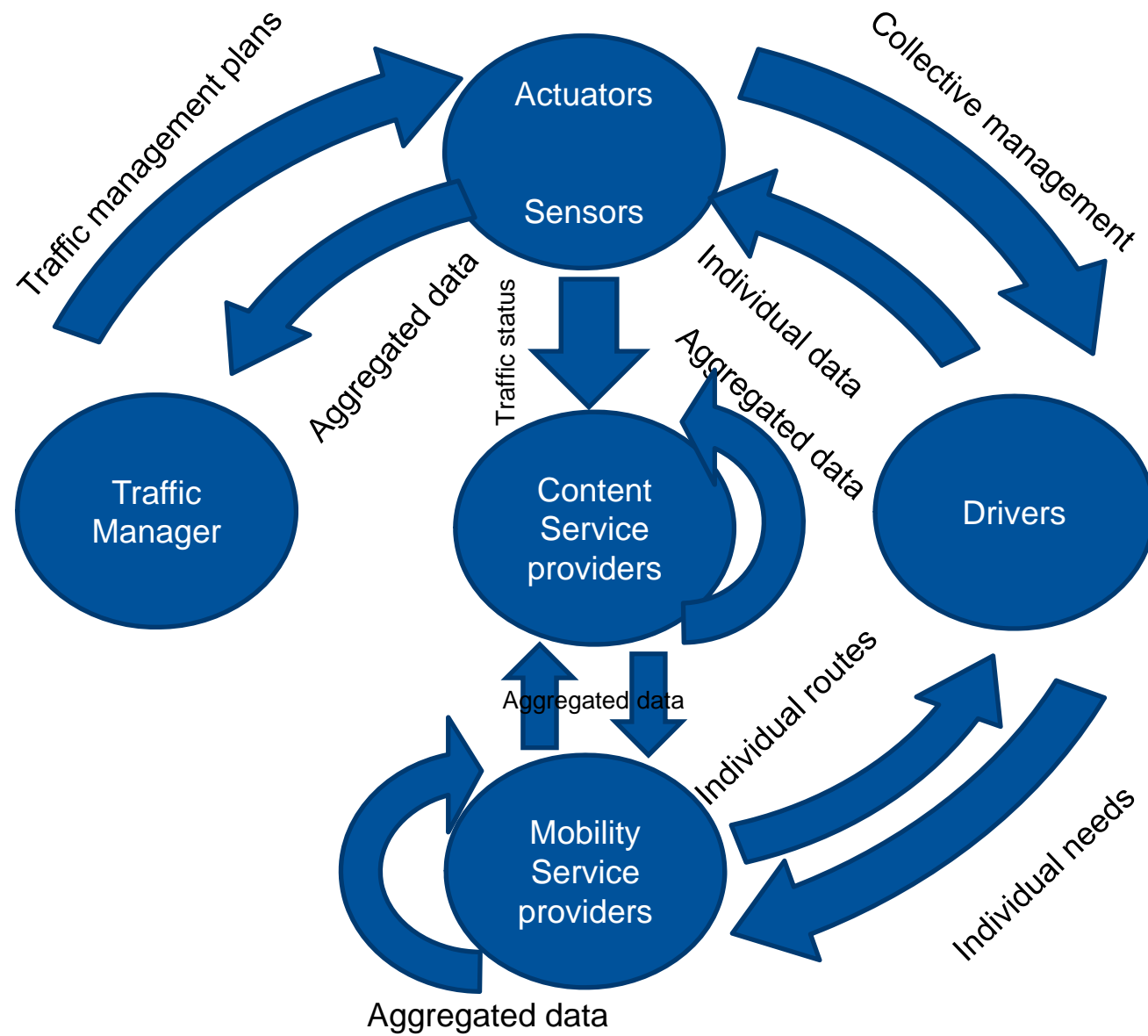




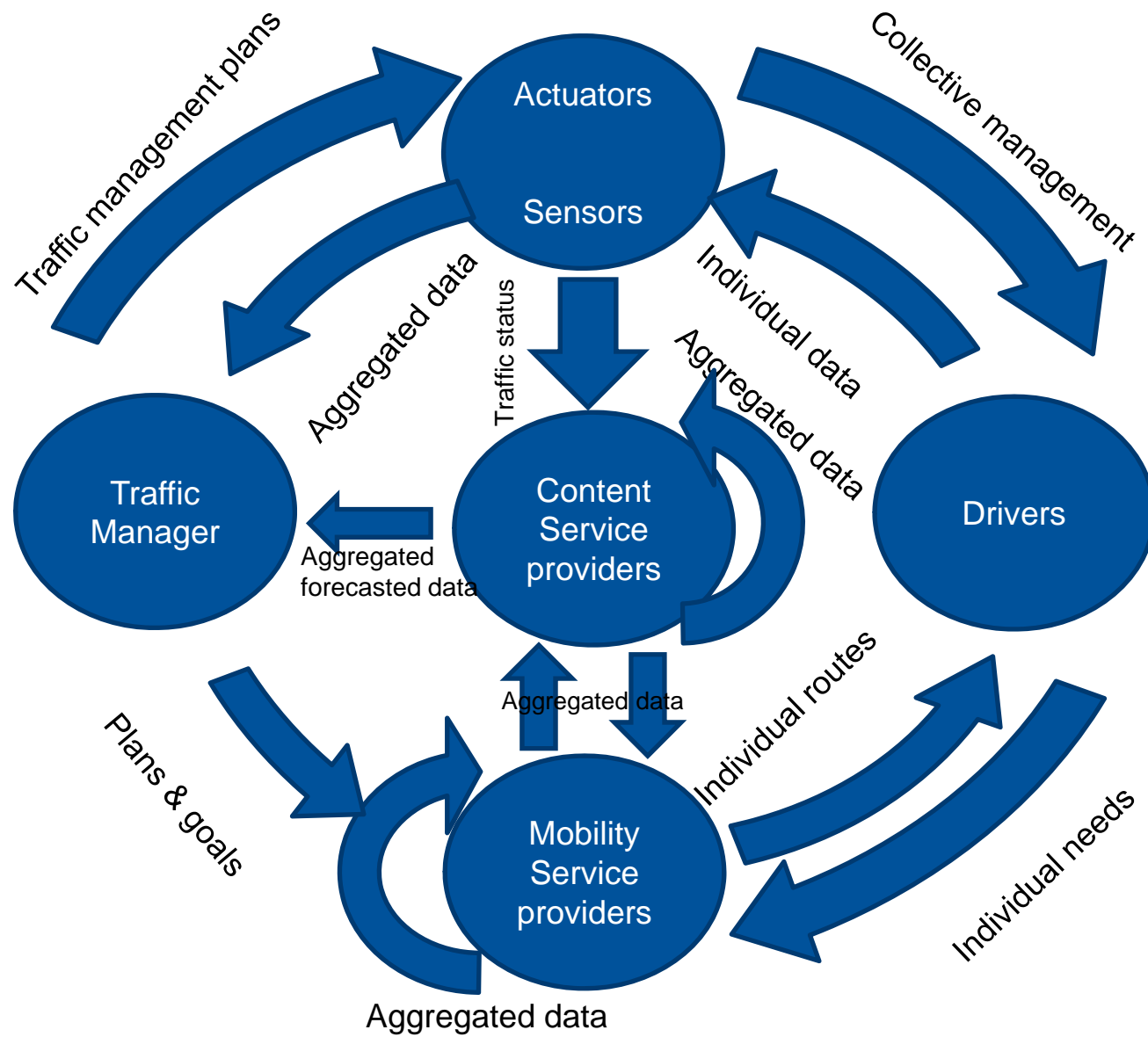
## SP 1.5



## SP 2.0



## TM 2.0





# Task Force terms of reference



- The TFs will have 3-5 members including appointed leader.
- The members will collaborate in the tasks execution and production of deliverables
- The leader will coordinate the drafting of the Report(s) and interaction with Steering Board
- TFs will have meetings structure which can also be Conf Call.
- The final draft TF Report (including the interim) has to be discussed and approved before publication by the SB at its meeting.
  
- Expected outputs:
  - Elevator pitch for TM 2.0
  - Task Force Report: Viability analysis and recommendations